



Investing in Innovation Advancing the Specialty

2024
ANNUAL REPORT

Message from the Chair



Brett L. Ferguson, DDS, FACS
OMS Foundation Chair

Celebrating Growth, Philanthropy and Strategic Advancement

The OMS Foundation has made significant strides, furthering the Foundation's mission to advance oral and maxillofacial surgery through impactful donor engagement, philanthropic initiatives and strategic program development.

Advancing Fellowship Funding and Training Excellence

Following the 2024 creation of a subcommittee to explore endowed fellowships, the Board established the Ramon L. Ruiz Endowed Fellowship Award beginning in 2026. This award honors Dr. Ruiz's enduring legacy in pediatric craniomaxillofacial surgery by supporting fellows dedicated to cleft lip and palate, craniosynostosis and complex craniofacial deformity care. The fellowship is designed to ensure recipients receive comprehensive training in full-scope craniofacial surgery.

Empowering the Specialty Through Key Initiatives

The Foundation continued its vital support of basic and clinical research, addressing emerging challenges and advancing scientific discovery within the OMS field.

Supporting the the GIVE (Global Initiative for Volunteerism and Education) stipends enabled broader participation in transformative learning experiences. We remain committed to academic excellence through the Student Research Training Awards (SRTA), Research Support Grants, Clinical Research Support Grants and Faculty Educator Development Awards (FEDA).

AAOMS's FEDA has been a cornerstone in nurturing the future leaders of oral and maxillofacial surgery for over two decades. Since its inception in 2002, FEDA has empowered junior faculty members to expand their horizons, bolster their academic profiles and channel their passion for research into tangible advancements for our specialty. With a total investment of \$2.9 million to date, the program has funded 86 grants, including significant support from the Foundation since 2011.

Each FEDA recipient undergoes a rigorous selection process, earning \$40,000 annually for three years and committing to six years in academia. This commitment has not only supported academic growth but also catalyzed leadership roles within the profession. Alumni like Dr. Brent Ward, chairing committees pivotal to AAOMS and the OMS Foundation, and Dr. Donita Dyalram, leading the OMS Faculty Section, exemplify the program's impact on shaping OMS leadership.

Moreover, FEDA alumni have left indelible marks across the field, with six serving on the ABOMS Board of Directors and numerous others directing residency programs and heading research initiatives at esteemed institutions like the NIH. Many have pursued specialized qualifications, enhancing their expertise in critical areas such as pediatric craniomaxillofacial surgery and head and neck oncologic reconstructive surgery.

The program's success is further underscored by its diverse cohort, including dual-degree holders, female leaders and past presidents of ABOMS. Drs. Brian Schmidt, Simon Young, Chi Viet and Tara Aghaloo exemplify the caliber of researchers supported by FEDA, each contributing significantly to scientific advancement in oral and maxillofacial surgery.

Dr. Mark Miller, highlighted as a rising star in the specialty, epitomizes the transformative impact of FEDA. His 2020 grant facilitated pioneering work in neuroplastic reconstructive surgery and virtual surgical planning, propelling him to a dual-leadership role at the Medical University of South Carolina. Dr. Miller's journey not only enhances patient care but also establishes new centers of excellence, shaping the future of craniofacial surgery.

The Foundation also remains committed to supporting the OMS Faculty Section through its annual keynote speaker.

A Bold New Strategic Vision

The OMS Foundation stands as a cornerstone of innovation and commitment within the dynamic field of oral and maxillofacial surgery. Dedicated to advancing research, education and clinical practice, the Foundation plays a pivotal role in shaping the future of this specialty.

At its core, the OMS Foundation is driven by a mission to support and enhance oral and maxillofacial surgery through robust research initiatives and educational programs. By fostering collaboration among researchers, educators and practitioners, the Foundation accelerates scientific discoveries and aims to improve patient care.

Looking ahead to 2025, the Foundation is embarking on an ambitious journey marked by the development of a new strategic plan. This plan is meticulously crafted to align with evolving mission objectives and goals. It not only reaffirms the commitment to scientific excellence but also introduces innovative programs that will redefine the landscape of oral and maxillofacial surgery. The strategic planning process represents a milestone for the Foundation. Through a comprehensive assessment guided by leaders in the field, the Board will reflect on past achievements and formulate initiatives aimed at advancing the specialty.

Board Leadership

With forward-looking leadership and a shared commitment to progress, the OMS Foundation is poised to shape the future of oral and maxillofacial surgery –

advancing excellence, empowering practitioners and making a lasting impact on the specialty and the patients it serves.

As we welcome new leadership, we do so with strong momentum and a shared vision for the future. The work of the Foundation is far from over – but we have laid a solid foundation upon which to build.

Corporate Partners

Beyond individual achievements, the Foundation emphasizes collective engagement in sustaining and advancing oral and maxillofacial surgery. Every donor, regardless of their academic background, plays a crucial role in fostering excellence and supporting aspiring leaders through initiatives like FEDA. The ongoing partnership with U.S. Oral Surgery Management underscores this commitment, doubling contributions to empower future innovators.

For example, gift match partnerships with U.S. Oral Surgery Management, OMSNIC, Beacon Oral Specialists and OMS Partners, LLC, maximized the impact of their generous support by incentivizing generosity from other donors. With their help – and yours – our programs portfolio continues to evolve to meet the needs of our ever-evolving specialty.

At its core, the strength of the OMS Foundation is derived from our strategic partnership with you, our donors. Your generosity underwrites the innovative research, enrichment opportunities and commitment to excellence that are the hallmarks of our specialty and the bedrock of our mission. With your help we are envisioning the future of oral and maxillofacial surgery and preparing to meet the challenges ahead.



Back row from the left: Drs. Gregory Ness, Gary Bouloux, Edward Miller, Rawle Philbert, James Baker, Peter Vellis and Artem Krutyansky (ROAAOMS Liaison); Front row from the left: Ms. Karin Wittich, Drs. David Basi, Brett Ferguson, Jeffrey Wallen and Jasjit Dillon

The OMS Foundation thrived under the leadership of Dr. Brett Ferguson, who will continue to serve as chair until September 2025. Drs. Greg Ness and Edward Miller joined the Board as directors in September 2024.

2024 Awards

The 2024 OMS Foundation Awards recognized passion, brilliance and strength of character:



Louis K. Rafetto,
MEd, DMD

Torch Award

The Foundation's most prestigious award recognizes individuals who have made significant contributions and/or provided exemplary service

to the OMS Foundation. This year's honoree is Dr. Louis Rafetto. Dr. Rafetto's dedication to the OMS Foundation most recently culminated in his term as Chair of the Foundation Board from 2021 to 2023, prior to which he served as a board member. Following his term as AAOMS President in 2016, he helped to develop and implement the Foundation's Strategic Alliance with AAOMS, which was enacted in 2018. As a longtime global surgical volunteer, Dr. Rafetto has played a key role in shaping the Foundation's Global Initiative for Volunteerism and Education (GIVE) Program. His dedication continues as he serves on the OMS Foundation Committee on Humanitarian Programs.



Tara L. Aghaloo,
DDS, MD, PhD

Research Recognition Award

This annual award recognizes those whose scientific contributions have led to a better understanding of basic disease

processes and improvement of care for patients with maxillofacial disorders. This year's recipient is Dr. Tara Aghaloo. Dr. Aghaloo's work in oral and maxillofacial surgery has been supported by the Foundation many times throughout

the years, through six Research Support Grants, the Stephen B. Milam Award and Daniel M. Laskin Award. Her leadership extends beyond clinical practice, as she serves as an Associate Editor of *JOMS* and has previously served as the President of the Academy of Osseointegration. Since early in her career, Dr. Aghaloo has advocated for the next generation of OMSs and researchers, directing the Foundation's Student Research Support Grant Program and serving on the Foundation's Committee on Research. She continues to advance the OMS specialty as an annual donor to the Foundation.



W. Mark Tucker, DDS

Gerald E. Hanson Outstanding Service Award

In honor of Dr. Gerald B. Hanson, this award gives recognition to an outstanding donor who has gone

above and beyond to advocate on behalf of the OMS Foundation. The 2024 award recognizes Dr. W. Mark Tucker, for his service, commitment and extraordinary stewardship of the Foundation mission.



Corissa P. Chang,
DDS, MD

Dr. David Stanton Resident Research Award

Honoring Dr. David Stanton (1962 – 2020), who taught, mentored and inspired

students and colleagues at the University of Pennsylvania for 24 years, this award recognizes the author(s) of the most outstanding resident research paper published in the *Journal of Oral and Maxillofacial Surgery* during the previous

year. The *JOMS* Editorial Board honored Dr. Corissa P. Chang, who authored "Comparative Efficacy of Obstructive Sleep Apnea Patients Undergoing Multilevel Surgery Followed by Upper Airway Stimulation Versus Isolated Upper Airway Stimulation." She submitted the paper to the journal during her residency at the University of Pennsylvania, where she is currently in her fifth year. Dr. Chang received complimentary registration and travel reimbursement to the Annual Meeting and a \$500 cash award.

Daniel M. Laskin Award

In recognition of the most outstanding article published in the *Journal of Oral and Maxillofacial Surgery* in 2023, the *JOMS* Editorial Board honored the authors of "Is Recreational Marijuana Use Associated with Changes in the Vital Signs or Anesthetic Requirements During Intravenous Sedation?"

Pooja Gangwani, DDS, MPH

David Lillian, DDS

Joshua Dobbins, DMD

Changyong Feng, PhD

John Vorrasi, DDS

Antonia Kolokythas, DDS, MSc, MSed, FACS



JOMS Laskin Award Winners

OMS Foundation Funded Programs

Humanitarian

Global Initiative for Volunteerism and Education (GIVE)

The GIVE program offers residents collaborating with experienced OMS teams the opportunity to deliver humanitarian healthcare to underserved communities worldwide including Bangladesh, Bolivia, Philippines, Malawi and many more.

The OMS Foundation was pleased to award 13 grants at \$2,500 each to residents to deliver healthcare around the world. A total of \$32,500 in humanitarian support was provided in 2024.

2024 Recipients

- **Ali Aikola, DMD** – Smiling Surgeons in Nigeria
- **Aparna B. Bhat, DMD** – Emory Global Surgery Program in Bolivia
- **Daniel Caruso, DDS, MD** – Cape Verdean American Medical Association
- **Chisohlm Chukwu, DMD** – Malawi Mission Trip in Nigeria
- **Stephen Scott Davis, DMD, MD** – Philippine American Group of Educators and Surgeons
- **Sebastian Gutierrez De Pineres, DDS, MD** – Smile Bangladesh
- **Soo-Keun Sean Kim, DMD, MD** – Emory Global Surgery Program in Bolivia
- **Nashwin Assan Laungani, DMD, MD** – Philippine American Group of Educators and Surgeons
- **Jessica Li, DDS** – Smile Bangladesh
- **Stephen Moreno, DDS** – Cape Verdean American Medical Society
- **Anand Patel, DMD, MD** – Rice Foundation in Honduras
- **Joseph Thompson, DDS** – Operation Smiling Surgeons Malawi



Dr. Sebastian Gutierrez de Pineres (right)

“Humbled to have been part of this amazing group of talented and kind individuals bringing healthcare where it is desperately needed. The team performed close to 40 surgeries that will forever change lives. For some patients, it meant to have a smile for the first time; for others, it was a step closer to eating and proper function. For me, it was a reminder that the world needs help. Help to heal and change for the better. Consider donating to the OMS Foundation and advancing its goal to continue to bring smiles to Bangladesh and beyond. I am grateful for the GIVE program for sponsoring my participation in this incredible mission trip.

This mission was more than just a set of surgeries. It was a holistic opportunity to work with and learn from local surgeons, provide care to patients in need and gain new perspectives through cultural experiences. I am immensely grateful for being offered the GIVE scholarship provided by the OMS Foundation, which enabled my participation in this invaluable experience.”

– Dr. Sebastian Gutierrez de Pineres

Education

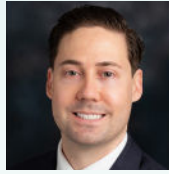
Faculty Educator Development Award (FEDA)

In partnership with AAOMS, the OMS Foundation supports the FEDA program to strengthen the academic pipeline in oral and maxillofacial surgery. The program aims to:

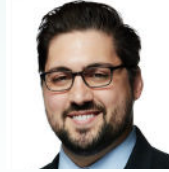
- Encourage promising young oral and maxillofacial surgeons to pursue long-term academic careers;
- Support junior faculty – those with up to seven years in academic positions – in continuing their academic paths; and
- Provide a financial incentive to CODA-accredited residency programs to retain qualified faculty.

The FEDA grant provides \$40,000 annually for three years, in return for a six-year commitment to an academic career. Beyond the financial support, FEDA is designed to prepare, mentor and inspire OMS faculty to broaden their impact and assume leadership roles within the specialty's critical academic institutions.

2024 Recipients



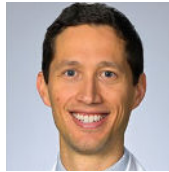
- **Marcus Couey, DDS, MD** – Boston University Goldman School of Dental Medicine, Boston, Mass.



- **Paul Covello, DDS, MD, FACS** – Geisinger, Wilkes Barre, Pa.



- **Pooja Gangwani, DDS, MPH** – Temple University, Philadelphia, Pa.



- **James Gates, DMD, MD, FACS** – University of Pennsylvania – Penn Medicine, Philadelphia, Pa.

Resident Travel Scholarship

The OMS Foundation proudly sponsored 10 travel scholarships for residents to attend the 2024 Resident Transitions into Practice Conference, held Feb. 24–25 at the Daniel M. Laskin Institute for OMS Education and Innovation at AAOMS headquarters in Rosemont, Ill. These scholarships covered travel and lodging expenses, helping residents from across the country participate in this valuable, in-person event.

2024 Recipients

Alec Bankhead, DMD
David Cartier, DMD
Trevor Liljenquist, DDS
Jeffery Luchetti, DDS
Curtis Herzog, DDS
Paula Munoz, DDS
Mark Norland, DDS
Paul Rossetti, DDS
Jordan Smith, DDS
Kian Yaghoubjed, DDS

Research

Research Support Grants

Research Support Grants are designed to advance the work of scientific investigators dedicated to addressing challenges within the field of oral and maxillofacial surgery. Each grant provides \$75,000 and is awarded directly to the recipient's institution.

2024 Stephen B. Milam Award Recipient

Providence Health & Services

"Bioresponsive hydrogel enhances adoptive T-cell therapy against head and neck squamous cell carcinoma"

Principal investigator: Di Wen, PhD

Co-principal investigators:

R. Bryan Bell, DDS, MD, FRCS(Ed), FACS
Andrew D. Weinberg, PhD

2024 Research Support Grant

University of North Carolina

"Evaluating Impacts of Orthognathic Surgery on Velopharyngeal Function and Speech in Class III Dentofacial Disharmony Patients with Repaired Cleft Lip and Palate"

Principal investigator:

Laura A. Jocox, DMD, PhD, MS

Co-principal investigators:

Timothy A. Turvey, DDS, FACS

George H. Blakey III, DDS

Renie Daniel, DMD, MD, FACS

David J. Zajac, PhD

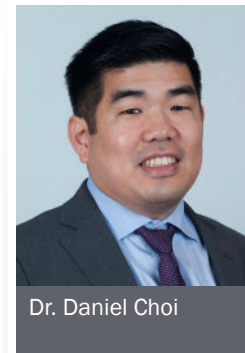
Di Wu, PhD

Jeff Mielke, PhD

Student Research Training Award

Provides \$12,500 over a two-year period to dental education programs that offer research opportunities aimed at attracting highly qualified health professions students to the field of oral and maxillofacial surgery, both in research and clinical practice.

2024 Recipient



Dr. Daniel Choi

Daniel Choi,
DDS, MD –
Massachusetts
General Hospital

OMS Foundation at AAOMS Annual Meeting

Working Together

Norma L. Kelly Resident Spouse Scholarship

For over three decades, the OMS Foundation Alliance Committee has played a vital role in welcoming new families into the AAOMS community by hosting hospitality and networking events at the AAOMS Annual Meeting. These gatherings provide meaningful opportunities for both longstanding and new members to connect, foster relationships and support the Foundation's mission. In 2024, the Foundation awarded 10 Norma L. Kelly Resident Spouse Scholarships, each in the amount of \$1,000, to assist with travel expenses for attending the Annual Meeting.

2024 Recipients

- Mariah Anderson
- Megan LeMoine
- Aram Missaghian
- Tyler Rhoades
- Diane Szeto
- Adam Hockaday
- Gillian Linton
- Emily Munk
- Xuheng "Louie" Song



Norma L. Kelly Resident Spouse Scholarship recipients

Special thanks to our 2024 ALLIANCE Supporters and to everyone who contributed to the 2024 FUNraiser and Health Walks for GIVE. Together, you helped raise over \$18,000 to fund travel stipends for residents serving with humanitarian healthcare teams.





2024 Health Walk participants



2023-2024 Alliance Committee members (from left to right): Jaclynn Dayse, Valeria Burks, Olga Schwartz (Chair), Kos Lugakingira, Maricar Harris and Andrea Tate (Vice Chair)

Alliance Events

The OMS Foundation Alliance commemorated its 30th year with an engaging celebration in Orlando, Fla. – marked by warm camaraderie, signature cuisine and impactful fundraising efforts. The event successfully raised funds in support of the Foundation’s Global Initiative for Volunteerism and Education (GIVE) program. Continuing its tradition of fostering community and connection, the Alliance hosted its annual spouse luncheon fundraiser and health walks, creating lasting memories and strengthening bonds among participants.

Foundation Faculty Lunch and Learn

2024 OMS Faculty Section Lunch and Learn OMS Foundation Sponsored Keynote Speaker

The OMS Foundation sponsored the 2024 OMS Faculty Section Lunch and Learn keynote speaker during the AAOMS Annual Meeting in Orlando, Fla. Dr. Kelly Dore, co-founder and vice president of science and innovation at Acuity Insights, and co-creator of Casper presented a talk on OMS Applicant Assessment: Concept of Connected Outcomes, which explored how residency programs can benefit from selecting applicants with both academic strength and key personal and professional attributes.

Dr. Dore is a cognitive psychologist with a PhD in Assessments and Higher Education. She is an Adjunct Associate Professor

in the Department of Medicine, Division of Education & Innovation at McMaster University in Ontario, Canada and is also Co-Founder, Vice President of Science and Innovation, and Board Member at Acuity Insights. She is the co-creator of Casper, the most widely used situational judgment test in higher education. She also co-developed the Duet assessment and supports innovation across all product lines at Acuity. She has worked with hundreds of programs across higher education globally, bringing together insights and evolving the way we think about applicant, program and student success.

Dr. Dore provided a unique perspective – one shaped not only by her professional accomplishments but also by deeply personal roots. As the daughter of a distinguished oral and maxillofacial surgeon, Kelly’s connection to this specialty runs deep. Growing up amidst the conversations, challenges and triumphs of the OMS field, she developed a profound understanding of its intricacies and the impact it has on patients’ lives. This upbringing instilled in her a passion and commitment to excellence, and a relentless pursuit of innovation and she shared her knowledge on the concepts of connected outcomes.

Financials

ASSETS

Cash	\$ 1,085,599
Investments	\$ 19,011,384
Contributions and Accounts receivable	\$ 149,931
Cash surrender value of life insurance	\$ 106,982
Other assets – Deposits	\$ 10,010
Total assets	\$ 20,363,906

2024 Revenue Source

■ Contributions	51%	\$ 1,542,318
■ Sponsorship	0%	\$ 6,500
■ Interest & Dividends	14%	\$ 438,346
■ Realized and unrealized gains (losses) on investments	35%	\$ 1,050,997
	100%	\$ 3,038,161



LIABILITIES & NET ASSETS

Liabilities

Accounts payable	\$ 172,492
Grants payable	\$ 550,000
Total liabilities	\$ 722,492

Net Assets

Without donor restriction	\$ 6,313,166
With donor restrictions	\$ 13,328,248

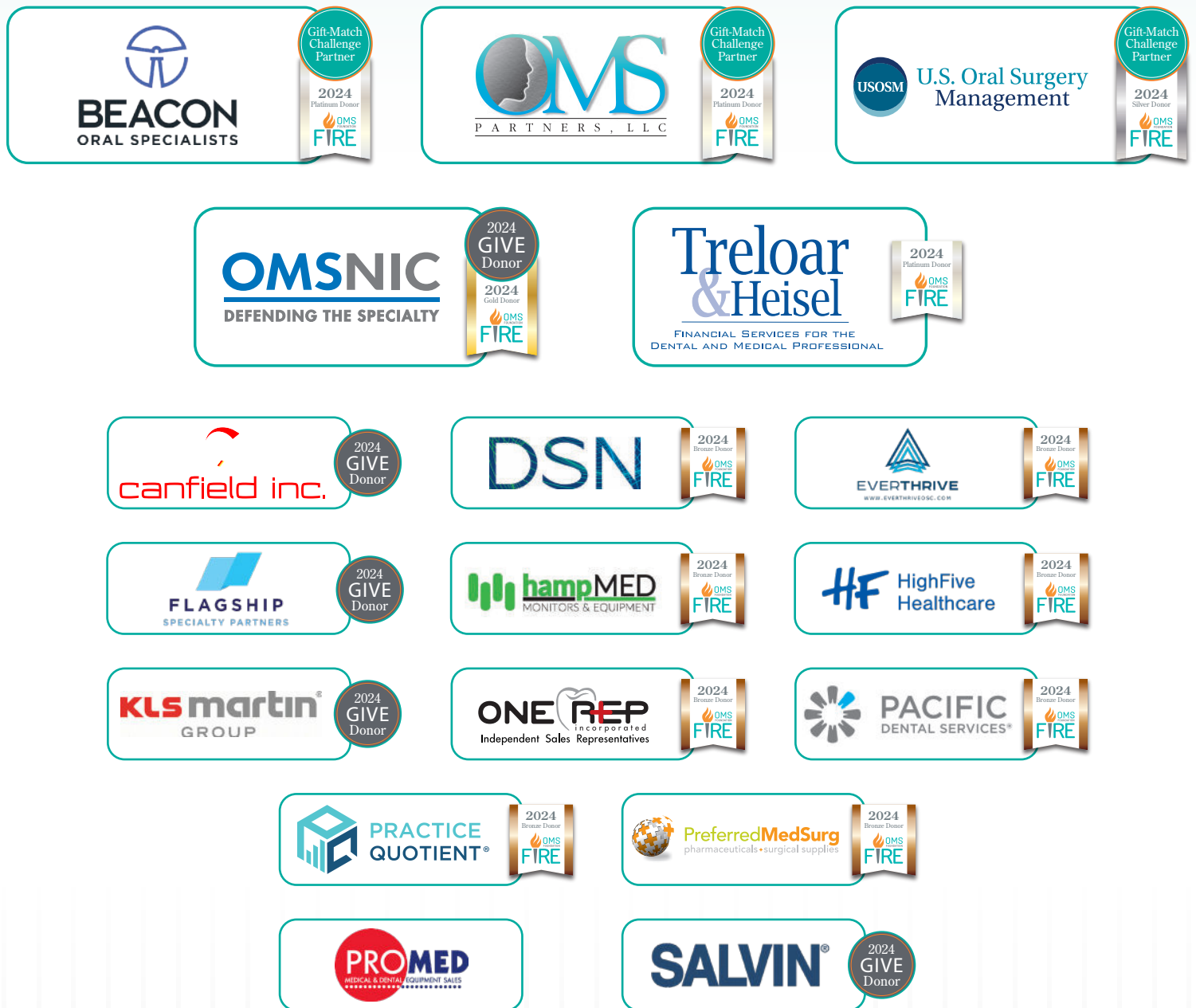
Total net assets	\$ 19,641,414
Total liabilities & net assets	\$ 20,363,906

2024 Expense Allocation

■ Programs	48%	\$ 690,521
■ Fundraising	30%	\$ 441,530
■ General & Administrative	22%	\$ 321,567
	100%	\$ 1,453,618



With Gratitude to our 2024 Corporate Partners



Our corporate support roster continued to grow in 2024! Thank you to these generous corporate partners.



The 2024 Smiles Bangladesh group



2024 GIVE Donors

Orange denotes new members of each category in 2024

\$5,000-\$9,999

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\$2,500-\$4,999

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Mrs. Andrea Tate
Mrs. Brenda K. Tiner
Mrs. Lisa Wallen
Mrs. Melanie Williams

Volunteer Statement

Dedicated Volunteers

Our volunteers' can-do spirit transforms 'impossible' to 'achievable'. Along with its hard-working Directors, the Foundation is indebted to the many volunteers who contributed their time and expertise to staff our committees and champion our mission to their colleagues at local OMS Society meetings. Our volunteer roster constitutes a veritable 'Who's Who' of the OMS specialty, and we are grateful for their generosity and dedication.



2024 OMSFIRE Donors

Orange denotes new members of each category in 2024

Platinum

(\$20,000/year for five years)

Beacon Oral Specialists
OMS Partners, LLC
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(\$10,000/year for five years)

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(\$5,000/year for five years)

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(\$2,500/year for five years)

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Orange denotes new members of each category in 2024

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Dr. Gregory M. and Mrs. Sara Ness
New York State Society of OMS
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Dr. Gregory V. Sarka
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Dr. David and Mrs. Ronda Spivey
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R.V. Walker Society

The OMS Foundation's Robert V. Walker Society was established in 1997 to honor Dr. Walker's myriad contributions to AAOMS, the OMS Foundation and the OMS specialty during his lifetime. Dr. Walker was a teacher, a mentor and a friend, and his commitment to education was unwavering. His namesake society was created to secure the future of the Foundation and its mission to support research, education and innovation.

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Orange denotes new members of each category in 2024

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Dr. David and Rev. Claudia Frost
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Orange denotes new members of each category in 2024

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Recognizing and remembering loved ones, colleagues and mentors through memorial and tribute gifts.

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In Memory of Dr. Stuart E. Lieblich

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Dr. Shravan K. Renapurkar

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In Memory of Dr. Robert V. Walker

Dr. James W. McGough

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Dr. Teresa G. Biggerstaff
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Dr. Louis F. Clarizio
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Orange denotes new members of each category in 2024

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