



Investing in
innovation.
Advancing
the specialty.



2023
ANNUAL REPORT

Message from the Chair



Brett L. Ferguson, DDS, FACS
OMS Foundation Chair

Finding strength in collaboration...

I'm a big fan of Stronger Together, Dr. Mark A. Egbert's theme for his AAOMS presidential year. As a small foundation with big aspirations, the OMS Foundation regularly seeks out strategic collaborations to meet its goals. Our continued growth and success in 2023 were attributable to the volunteers, donors, corporate partners and other collaborators within the AAOMS community who found common cause with our mission and added their strength to ours.

For example, gift match partnerships with U.S. Oral Surgery Management, OMSNIC and OMS Partners, LLC, maximized the impact of their generous support by incentivizing generosity from other donors. With their help – and yours – our programs portfolio continues to evolve to meet the needs of our ever-evolving specialty.

At its core, the strength of the OMS Foundation is derived from our strategic partnership with you, our donors. Your generosity underwrites the innovative research, enrichment opportunities and commitment to excellence that are the hallmarks of our specialty and the bedrock of our mission. With your help, we are envisioning the future of oral and maxillofacial surgery and preparing to meet the challenges ahead.

... and in diverse and dedicated leadership



The Foundation flourished under the leadership of two former AAOMS Presidents in 2023. Louis K. Rafetto, DMD, MEd, retired as Foundation Chair in September, and I took up the gavel. I will serve as Chair through September 2025. Peter A. Vellis, DDS, joined the Board as Director-at-Large in September, along with Treasurer Jeffrey H. Wallen, DDS.

Back row from left: Dr. David Basi, Ms. Karin Wittich, Drs. Brett Ferguson, Jeffrey Wallen, Debra Sacco and James Baker
Front row from left: Drs. Rawle Philbert, Jasjit Dillon, Martin Eichner and Peter Vellis
Not pictured: Dr. Gary Bouloux and Dr. Artem Krutyansky (ROAAOMS Liaison)

Our volunteers' can-do spirit transforms 'impossible' to 'achievable'

Along with our hard-working Directors, the Foundation is indebted to the many volunteers who contributed their time and expertise to staff our committees and champion our mission to their colleagues at local OMS Society meetings. Our volunteer roster constitutes a veritable 'Who's Who' of the OMS specialty, and the Foundation is grateful for their generosity and dedication. [Click here for the volunteer roster.](#)



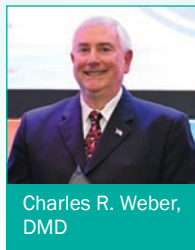
Chi Viet, DDS, MD, PhD, FACS



Victor L. Nannini, DDS, FACS

Awards

The 2023 OMS Foundation Awards recognized passion, brilliance and strength of character:



Charles R. Weber, DMD

Torch Award – The Foundation's most prestigious award recognized Charles R. (Chuck) Weber, DMD, in 2023 for his exemplary service as an advocate, fundraiser and donor.

Research Recognition

Award – Chi Viet, DDS, MD, PhD, FACS, is the youngest recipient of this award, which recognized her dedication to the discovery and application of innovative treatments for oral cancer patients.

Gerald E. Hanson

Outstanding Service Award – The 2023 award recognizes Victor L. Nannini, DDS, FACS, for his service, advocacy and extraordinary stewardship of the Foundation mission.



Cameron C. Lee, DMD, MD

Dr. David Stanton

Resident Research Award

– This award recognizes the author(s) of the most outstanding resident research paper published in the *Journal of Oral and Maxillofacial Surgery* during the previous year. The *JOMS* Editorial Board honored Cameron C. Lee, DMD, MD, author of "Orthognathic Surgery in Older Patients: Is Age Associated with Perioperative Complications?"

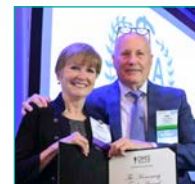
Daniel M. Laskin Award

– In recognition of the most outstanding article published in the *Journal* in 2022, the *JOMS* Editorial Board honored the authors of "Most Facial Fractures Do Not Require



Laskin Award recipients

Surgical Intervention," Felix Jose Amarista, DDS; Edward Ellis III, DDS, MD; Jason P. Jones, DDS, MD; Mary Katherine Spinella, DMD, MD; Megan A. Sullivan, DMD, MD.



Mary DiCarlo

Honorary Torch Award

– In 2023, the OMS Foundation recognized the contributions of Development Director Mary DiCarlo for her service and fundraising contributions, which fostered the purpose and supported the mission of the OMS Foundation. Her commitment to the OMS Foundation and ability to cultivate relationships with donors benefited the specialty.

OMS Foundation Funded Programs

Humanitarian

Global Initiative for Volunteerism and Education (GIVE)

GIVE provides reimbursement for up to \$2,500 in documented travel expenses to residents serving with experienced OMS teams to deliver humanitarian healthcare to communities in need around the world.

The OMS Foundation was pleased to award 13 grants to residents to deliver healthcare around the world. A total of \$32,500 in humanitarian support was provided in 2023.

2023 Recipient – Dr. Leena Zurayk

Dr. Leena Zurayk traveled to Bolivia with Healing the Children program. “The combination of community service and immersive instruction in cleft repair from internationally renowned surgeons felt like an opportunity of a lifetime – one that would have been out of reach if not for the OMS Foundation GIVE program.”

2023 Recipient – Dr. Shelby Curtis

Dr. Shelby Curtis knew humanitarian service was a career priority even before she began her residency. In partnership with Smiling Surgeons, Dr. Curtis was part of the first OMS-led humanitarian team to travel to Malawi. [Click here to read more about Dr. Curtis' story.](#)



Dr. Zurayk with a patient in Bolivia

Education

Faculty Educator Development Award (FEDA)

In collaboration with AAOMS, the OMS Foundation supports the FEDA program with the purpose of encouraging promising young oral and maxillofacial surgeons to choose a long-term faculty career in the specialty; to encourage promising oral and maxillofacial surgery faculty members who have been on faculty for up to seven years to continue a faculty career in the specialty; and to provide a financial incentive to Commission on Dental Accreditation (CODA) accredited residency training programs to retain current faculty.

A FEDA grant offers \$40,000 per year for three years in exchange for a six-year commitment to stay in academia. While the cash distribution is a major draw, FEDA was designed to prep, train and inspire OMS academicians to expand their horizons and rise to leadership in the specialty's vitally important academic institutions.

2023 Recipients

- Anthony M. Bunnell DMD, MD, FACS, *University of Florida – Jacksonville*
- Nicholas F. Callahan DMD, MD, MPH, *University of Illinois Chicago*



Anthony M. Bunnell DMD, MD, FACS



Nicholas F. Callahan DMD, MD, MPH



Daniel Choi DDS, MD, FACS



Daniel A. Hammer DDS, FACS

- Daniel Choi DDS, MD, FACS, *Massachusetts General Hospital*
- Daniel A. Hammer DDS, FACS, *Naval Medical Center San Diego*

Resident Travel Scholarships

The Resident Travel Scholarship program is designed to provide scholarship assistance in the amount of \$1,000 reimbursement of travel expenses for OMS residents. In 2023, 10 Resident Travel Scholarships were awarded to attend the Clinical and Scientific Innovations for Oral and Maxillofacial Surgery (CSIOMS) conference. The conference brought together world-class researchers from a variety of disciplines to showcase the latest technologies and research affecting the full scope of oral and maxillofacial surgery. The conference was held March 11 and 12, 2023. The next conference will be held in 2026.

2023 Resident Travel Scholarship recipients



Research

Research Support Grants

Research Support Grants further the development of scientific investigators committed to problems related to oral and maxillofacial surgery. Each grant is \$75,000 and is awarded to the institution.

2023 Recipients

- Carissa Thomas, MD, PhD, FACS
- Marcus A. Couey, DDS, MD
- Justine Moe, DDS, MD

Clinical Research Support Grants

Clinical Research Support Grants further the development of scientific investigators committed to addressing clinical problems related to oral and maxillofacial surgery. They foster inter-professional research collaborations that facilitate advances in clinical research. In addition, they encourage promising lines of patient-oriented and outcomes-oriented research consistent with the research priorities established by the specialty. The OMS Foundation offers these grants of \$150,000 paid in two annual installments.

2023 Recipients

- **Allegheny General Hospital (collaboration with ongoing work at University of Michigan)** – Provides a data-driven assessment of the efficacy of systematic, repetitive simulation training for office-based anesthesia emergencies. With funding from the OMS Foundation, research launched in 2023 addressed the feasibility of computer planning for soft-tissue free flap surgery, exploration of the role of the oral microbiome's potential to support better detection, risk assessment and treatment of oral squamous cell carcinoma.

- *Oral Squamous Cell Carcinoma has a Unique Oral Microbiome that Increases Invasiveness and Predicts Risk and Metastatic Disease* – PI: Dr. Carissa Thomas, University of Alabama at Birmingham
- *Computer-Assisted Surgical Planning for Soft Tissue Reconstruction of Complex Head and Neck Defects* – PI: Dr. Marcus Couey, Boston Medical Center
- *Estrogen Receptor Signaling in Oral Squamous Cell Carcinoma* – PI: Dr. Justine Moe, University of Michigan

Outgoing Grants

- **University of Michigan** – With leadership from Dr. Sharon Aronovich, researchers at the University of Michigan are working to develop and validate a [standardized anesthesia simulation training curriculum](#) for OMS residents.
- **Allegheny General Hospital** – Under principal investigator Dr. Joseph Cillo and Co-Investigators Dr. David Matteson and Laura Daniel, this research grant helped produce an [Evaluation of Emergency Office-based outpatient anesthesia Simulation Training on Oral and Maxillofacial Surgery Residents – A longitudinal outcome analysis.](#)

Student Research Training Award

The Student Research Training Award provides \$12,500 over two years to dental education programs offering research opportunities with the objective to attract highly qualified health profession students to OMS research and practice.

2023 Recipients

- Dr. Andrew Read-Fuller
Texas A&M Health Science University
Grant Term: Jan. 1, 2023, to Dec. 31, 2024

OMS Foundation at AAOMS Annual Meeting

Working Together



2023 Kelly Scholarship awardees Graham Keir, Amanda Pickard, April Bitner and Iva Dauti

Norma L. Kelly Resident Spouse Scholarship

For 29 years, the OMS Foundation Alliance Committee has welcomed new families into the AAOMS community with hospitality and networking events as the AAOMS Annual Meetings, offering old and new friends a chance to connect, catch up and support the Foundation and each other. In 2023, the Foundation awarded four Norma L. Kelly Resident Spouse Scholarships up to \$1,000 each were awarded for travel expenses to attend the AAOMS Annual Meeting.



Alliance Events

The OMS Foundation Alliance celebrated its 29th year with good friends, California cuisine and high-impact fundraising in San Diego, Calif., raising over \$15,000 for the Foundation's Global Initiative for Volunteerism and Education (GIVE).

Forging lasting memories and friendships, the Alliance once again hosted a spouse luncheon fundraiser and annual health walks.





Foundation Faculty Lunch and Learn

Annually, the OMS Foundation honors its commitment to deliver interesting, relevant and actionable content to OMS faculty. In 2023, the OMS Foundation engaged University of Missouri-Kansas City Orthopedics Chair Akin Cil, MD, to speak at its Faculty Lunch and Learn at the 2023 AAOMS Annual Meeting. Dr. Cil's success with improving diversity and enhancing inclusion and belonging in UMKC's orthopedic residency program provided a thought-provoking talk. He outlined a multiprong approach to advancing diversity, equity and inclusion (DEI) by initiating a more holistic and inclusive process for recruiting and interviewing residency candidates and focusing on mentorship, leadership, team building and diverse role models. UMKC's progress toward graduating culturally competent, compassionate orthopedic

surgeons who look like and understand the patients they treat offered inspiration and action items to OMS program directors pursuing similar objectives.



Alliance Committee members (from left): Andrea Tate, Olga Schwartz, Stacy Erickson, Kos Lugakingira and Dr. Valeria Burks



Financials

ASSETS

Cash	\$	901,832
Investments	\$	17,542,901
Contributions receivable	\$	144,794
Cash surrender value of life insurance	\$	107,853
Other assets - Deposits	\$	5,259
Total assets	\$	18,702,639

LIABILITIES & NET ASSETS

Liabilities

Accounts payable	\$	128,269
Grants payable	\$	517,500
Total liabilities	\$	645,769

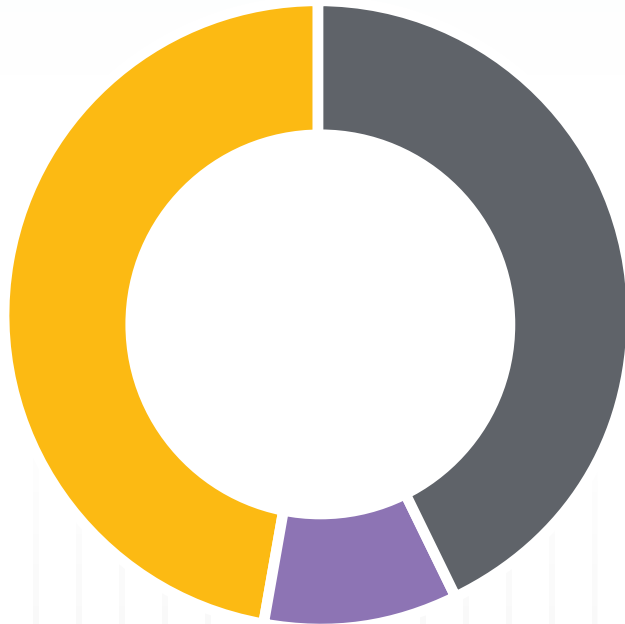
Net Assets

Without donor restriction	\$	5,548,066
With donor restrictions	\$	12,508,804
Total net assets	\$	18,056,870
Total liabilities & net assets	\$	18,702,639



2023 Revenue Source

■ Contributions.....	43%	\$.....	1,536,105
■ Sponsorship	0%	\$.....	7,000
■ Interest & Dividends.....	10%	\$.....	354,403
■ Realized and unrealized gains (losses) on investments ..	47%	\$.....	1,678,388
	100%	\$	3,575,896



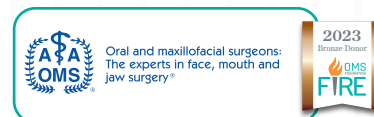
2023 Expense Allocation

■ Programs	38%	\$.....	499,401
■ Fundraising	38%	\$.....	499,957
■ General & Administrative	23%	\$.....	306,529
	100%	\$	1,305,887



Corporate Donors

With Gratitude to our 2023 Corporate Partners



Our corporate support roster continued to grow in 2023! Thank you to these generous corporate donors.

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Platinum Donor



2023
Gold Donor



2023
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2023
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2023 OMSFIRE Donors

*Orange denotes new members
of each category in 2023*

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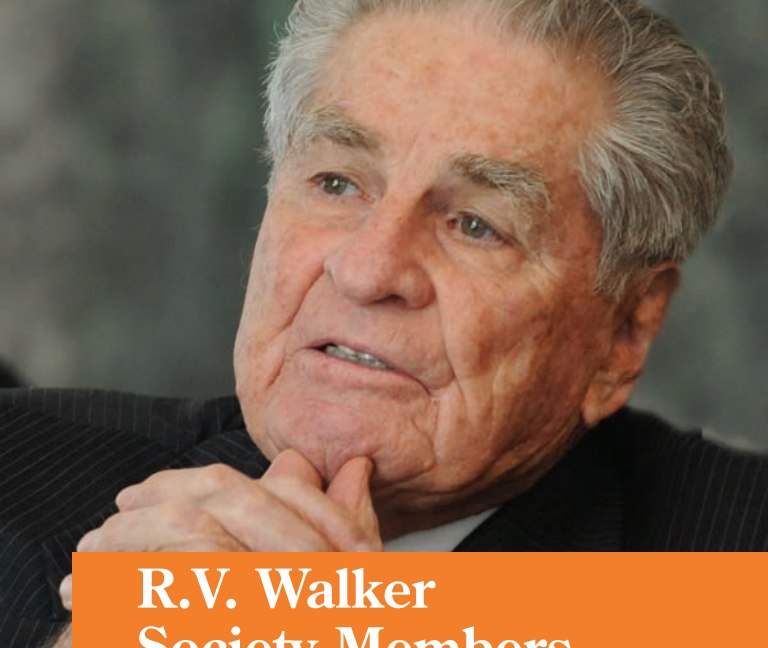
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Thank you to everyone who supported the 2023 FUNraiser
and Health Walks for GIVE. More than \$15,000 was
raised to fund travel stipends for residents serving
with humanitarian healthcare teams.



R.V. Walker Society

The OMS Foundation's Robert V. Walker Society was established in 1997 to honor Dr. Walker's myriad contributions to AAOMS, the OMS Foundation and the OMS specialty during his lifetime. Dr. Walker was a teacher, a mentor and a friend, and his commitment to education was unwavering. His namesake society was created to secure the future of the Foundation and its mission to support research and education.

R.V. Walker Society Members

Orange denotes new members of each category in 2023

Platinum – \$1 million or more

Dr. Gerald E. Hanson*
Dr. Bernard C. Pecaro

Gold – \$250,000 – \$999,999

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– Dr. Robert V. Walker, 1924-2011

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